

Spring/Summer 2018 Request for Financial Aid Instructions

— CONTINUING U-M STUDENTS ONLY —

Please Note: This form is for **continuing** students only. Entering students should complete a 2017-2018 Free Application for Federal Student Aid (FAFSA) at <https://fafsa.gov>.

INSTRUCTIONS: To apply for Spring/Summer financial aid, continuing students should read these instructions and complete and submit the application on page 3 and any other materials, as requested. If you are studying abroad for Spring or Summer, fill out the 2018 Spring/Summer Study Abroad Financial Aid Request (finaid.umich.edu/abroad). *Do not fill out this form.*

How to Apply (Continuing Students Only)

- 1 FAFSA:** If you have not submitted a 2017-2018 Free Application for Federal Student Aid (FAFSA) to the federal processor at www.fafsa.gov, do so immediately.

If you have already submitted a FAFSA for Fall/Winter 2017-2018 aid, proceed to step 2.

- 2 SPRING/SUMMER REQUEST FOR FINANCIAL AID FORM – OR – 2018 SPRING/SUMMER STUDY ABROAD FINANCIAL AID REQUEST:**

Complete one of these as soon as possible after February 1. We will award aid on a first-come, first-served basis after that date.

- 3 REGISTER FOR SPRING/SUMMER CLASSES DURING YOUR APPOINTED ENROLLMENT TIME:**

- * You must be registered at least half-time in order for any awarded aid to be disbursed (see enrollment definitions on page 3).
- * The Office of Financial Aid will determine your aid eligibility based upon the assumption of full-time enrollment for the 16 weeks of Spring and Summer combined. (You need not notify us of planned changes in your attendance). Most students will receive an award notice covering the full 16 weeks of potential enrollment, the Spring and Summer mini terms. Students who choose not to enroll in the Spring term will later have their awards revised for Summer enrollment, if their registration records show Summer term enrollment. If you would like information about your award sooner, please contact the Office of Financial Aid after registering for classes.

What Funds Are Available for Spring/Summer?

Financial aid funds are available from the following programs:

- * University grants
- * Federal Work-Study
- * Federal Direct Loan

Spring/Summer grant funds are limited. The types of aid for which you will be considered are based on your intended enrollment level, when you submit your application, and your demonstrated financial need.

When to Apply

TO BE CONSIDERED FOR ALL AID PROGRAMS:

Note: Our procedure is changing with the 2018 Spring/Summer financial aid application.

Submit application materials as soon as possible after February 1. Aid will be awarded on a first-come, first-served basis, with awards made as applications are received. If you have not already submitted a 2017-18 FAFSA, do so immediately at fafsa.ed.gov.

NO APPLICATIONS WILL BE ACCEPTED AFTER THESE DATES:

- * Spring Term: **June 1, 2018**
- * Summer Term and 16-week Spring-Summer Term: **July 31, 2018**

Who is Eligible to Receive Aid?

In general, to receive financial aid administered by OFA, you must:

- ✓ Be a U.S. citizen or eligible noncitizen with a valid Social Security number
- ✓ Be registered with the Selective Service (if required)
- ✓ Be making satisfactory academic progress
- ✓ Not owe a refund on a federal grant or be in default on any federal educational loan
- ✓ Enroll for coursework that is accepted for credit by your degree-granting program.
- ✓ Be enrolled at least half-time and working toward a degree or combined degree/certificate.

For more information, see finaid.umich.edu/eligibility

Financial Aid Award eNotification

The Office of Financial Aid will send an email message to your umich email account when your Spring/Summer financial aid award notice is available to view/print on Wolverine Access. Email notification **will begin on a rolling basis** for all students who apply. Be sure to read **Spring/Summer Required Reading** at <https://finaid.umich.edu/Publications> for important information about your Spring/Summer aid.

- * If you are asked to submit other application documents, be sure to do so as soon as possible.

Changes to Your Enrollment

- * Your initial financial aid award will be based on full-time enrollment for Spring and Summer terms. **If you enroll less than full-time, your aid will be reduced after the drop/add period.**
- * Students who do not enroll for Spring Term will not receive an initial Spring/Summer Award Notice. "Summer only" awards will be processed after the Spring Term drop/add deadline.
- * We will monitor your enrollment level. Changes may result in **reduction or cancellation** of your initial aid award, even after funds have been disbursed to you! And you may be responsible for repaying any funds already disbursed.

Keep in mind...

- * **Grant aid** for eligible students is limited. Apply as soon as possible after February 1 to be considered.
- * Financial aid for Spring/Summer is initially awarded to all applicants based on the assumption that they will be enrolled full-time. **If you enroll less than full-time, your aid will be reduced after the drop/add period.**
- * You **must** register for classes at least half-time in order to receive any financial aid.
- * If you anticipate having child care expenses, review the eligibility criteria for the Child Care Subsidy Program to see if you qualify. Visit: finaid.umich.edu/childcare.

Loans are limited, borrow wisely

Federal law limits the amount students can borrow each academic year through the Federal Direct Loan Program. Borrowing during Spring, Summer or Spring/Summer terms can reduce the amount you may borrow during the following Fall/Winter terms.

For undergraduate students, U-M Award Notices include federal loans that provide interest subsidy while a student is enrolled. Additional borrowing options are available, but students should make informed decisions and consider alternatives to borrowing before taking on additional debt. These can include getting a job to cover costs, considering less expensive housing, or taking summer courses closer to home to keep expenses down. For more information, visit finaid.umich.edu/smartborrowing.

StudentLoans.gov has an interactive Financial Awareness Counseling tool where students can view their real-time loan debt, consider their costs and budget for their education.

Direct Loan Program

- * If you are awarded Direct Loan funds for the first time during Spring and Summer Terms at U-M, you must complete a Direct Loan Master Promissory Note (MPN) to receive your loan funds. **You will receive an email with instructions.**
- * If you are a first-year, first-time undergraduate borrower, you must also complete Direct Loan Entrance Counseling at <https://studentloans.gov>.
- * If you previously received Direct Loans, but do not want them for Spring/Summer, you **must** decline the Direct Loan award(s) or funds will be disbursed to you. Visit Wolverine Access (<https://wolverineaccess.umich.edu>) select Student Business > Financial Aid > login > Aid Year 2018 > Awards > Accept/Decline.

Federal PLUS Loan Program

PLUS Loan: This is a non-need-based loan available to parents of dependent undergraduate students. If your parents would like to apply for a PLUS Loan for Spring/Summer, see finaid.umich.edu/PLUS for instructions. Wait to apply until **after** you have been notified of your eligibility for other aid. After we have processed your application and the Direct Loan Servicer has approved it, you will receive email notification that you have a revised award notice available on Wolverine Access; this revised notice will show your PLUS eligibility.

Students may authorize a "Friend" account for parents, allowing them to view/print the student's award notice on Wolverine Access. Visit finaid.umich.edu/wolverine for details.

Grad PLUS: There is also a PLUS Loan for graduate students; see <https://finaid.umich.edu/PLUS>. When you borrow your first Grad PLUS Loan, you must complete entrance counseling at <https://studentloans.gov>.

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Continuing Students: By completing and submitting this form and any additional requested documents, you are applying for federal and university grants, federal Work-Study and federal Direct Loan. **Please Note:** *This form is for continuing students only.*

Study Abroad Students: Do not fill out this form. Use the 2018 Spring/Summer Study Abroad Financial Aid Request at finaid.umich.edu/abroad

**Apply for financial aid as soon as possible starting February 1, 2018.
We will award aid on a first-come, first-served basis.**

You must register at least half-time for classes during your appointed enrollment period. Include your name and UMID number on all documents. You will receive a message in your umich email account when your Spring/Summer Award Notice is available.

1. UMID Number (8 digits) _____ Date _____

2. Name (Last, First, Middle Initial) _____

Please check here to indicate you agree with this statement: I understand that my initial aid award will be based on full-time enrollment in Spring and Summer terms. If I enroll less than full-time, my aid will be reduced after the drop/add period. OFA will monitor my enrollment level and changes may result in **reduction or cancellation** of my aid award, **and I may be responsible for repaying funds disbursed to me.**

ENROLLMENT LEVELS REQUIRED FOR AID

Spring Term OR Summer Term (8-week terms):

	Full-Time	3/4 Time*	1/2 Time*	Less Than 1/2 Time
Undergraduate:	6+ CR. HRS.	5 CR. HRS.	3-4 CR. HRS.	NO AID
Graduate:	4+ CR. HRS.	3 CR. HRS.	2 CR. HRS.	NO AID

Your aid will be awarded based on full-time enrollment and will be adjusted after drop/add to reflect your part-time status. You must enroll at least half-time for both terms to be considered for aid for both terms. **Double the values noted above for enrollment in the 16-week Spring-Summer Term.*

3. Indicate your U-M Career (School/College), grade level, expected graduation date, and the degree you will receive:

▶ U-M Career (School/College) _____

▶ Degree (check one): Bachelor's Professional Master's Doctorate

4. If funds are available, are you interested in receiving Work-Study? Yes No

5. Special status categories applicable to you for Spring/Summer (Check all that apply; if none apply, leave blank):

I will enroll in the School of Public Health's On Job/On Campus (OJ/OC) program

I will live at home with my parents

I will enroll in a 10-week, 10 credit hour intensive language program (check one):

Arabic 103 or 205 Chinese 103 or 203 Japanese 127 or 227 Other _____

I will enroll in one of the following U-M-sponsored summer camp programs (check which one):

Biological Station (Which term? Spring Summer) New England Literature Program (Spring Only) Camp Davis (Summer Only)

Check this box if you will enroll for the summer camp listed above AND enroll for classes on campus for the other term

6. Will you use Veterans military benefits for Spring/Summer? Yes No

If yes, please name the type(s) of benefit you will receive _____

Note: Any additional resources available to you during Spring and Summer terms must be reported to the Office of Financial Aid. These could include GI/VA benefits, scholarships, fellowships or grants. To do this, contact our office or use the self-reporting function on Wolverine Access (<https://wolverineaccess.umich.edu>) and click on the "view reported additional aid" tab under Student Business.